ROKAE (SHANDONG) ROBOTICS GROUP INC.
珞石(山東)機器人集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3752)

POSITIVE PROFIT ALERT

This announcement is made by Rokae (Shandong) Robotics Group Inc. (珞石(山東)機器人集團股份有限公司) (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and to provide the shareholders of the Company (the "**Shareholders**") and prospective investors with the latest financial and operational updates of the Group.

The board of directors (the "**Board**" or the "**Directors**") of the Company wishes to inform the Shareholders and potential investors that based on the preliminary review of the draft unaudited consolidated management accounts of the Group for the six months ended June 30, 2026 (the "**Reporting Period**") and the information currently available to the Board, the Group is expected to record (i) a revenue of not less than RMB400.0 million, representing an increase of not less than 127.4% as compared to approximately RMB175.9 million for the six months ended June 30, 2025 ("**2025 H1**") (ii) a net loss of not more than RMB86.0 million, representing a decrease of not less than 4.8% as compared to approximately RMB90.3 million for the 2025 H1, and (iii) an adjusted net profit for the Reporting Period, as compared to an adjusted net loss of approximately RMB35.2 million for 2025 H1.

Adjusted net profit is defined as non-HKFRS measures as net loss for the Reporting Period adjusted by (a) interests on redemption liabilities relating to financial instruments with preferred rights held by the Company's pre-IPO investors, the carrying amount of which has been recognized as equity upon the listing of the Company's shares on the Stock Exchange of Hong Kong Limited (the "**Listing**"); (b) share-based payment expenses arising from the share incentives that the Company granted to employees; and (c) listing expenses incurred in connection with the Listing. The Board believes that the adjusted net profit would provide useful information to the Shareholders and potential investors in understanding and evaluating the operating performance of the Group by eliminating the financial effects of the adjusted items which are either non-operating or one-off in nature and are not indicative of the actual operating performance of the Group.

Subject to finalization of the interim results of the Group for the Reporting Period (the "**Interim Results**"), the Board considers that the increase of the aforesaid revenue, decrease in the net loss and the turnaround from an adjusted net loss to an adjusted net profit of the Group for the Reporting Period was mainly attributable to the mixed effect of the following reasons:

(a) the Company's revenue from sales of robotic products increased significantly, primarily attributable to the rapid growth in sales of its embodied intelligent robots which served as a key driver of revenue growth and are expected to contribute over 30% of the Company's total revenue for the Reporting Period, the launch of new robotic products, growing market demand, increasing brand awareness and the ongoing expansion of its sales channels; and

(b) the enhancement of the Group's operating efficiency through economies of scale and operational optimization, which led to improved cost efficiency and profitability.

The information contained in this announcement represents only a preliminary assessment by the Board based on the information currently available including the draft consolidated management accounts of the Group for the Reporting Period, which have not been reviewed by the Company's audit committee or the external auditor, respectively, and may differ with the actual Interim Results. As at the date of this announcement, the Company is in the process of finalizing the Interim Results, and such results are subject to necessary adjustments.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company and read carefully the interim results announcement of the Company for the Reporting Period, which is expected to be published by the end of August 2026.

By Order of the Board
Rokae (Shandong) Robotics Group Inc.
Mr. Tuo Hua
Chairman of the Board,
Executive Director and General Manager

Hong Kong, July 30, 2026

As at the date of this announcement, the Board comprises: (i) Mr. Tuo Hua, Mr. Tang Shengtian, Dr. Wang Hao, Mr. Song Bin and Mr. Zhang Lei as executive Directors; (ii) Dr. Yu Shihua as a non-executive Director; and (iii) Mr. Zhang Peilin, Ms. Zhang Rui and Ms. Chan Maria as independent non-executive Directors.